

## **Exhibit B**

**REDACTED**

**AMENDED  
CUSTOMER CLAIM**

Claim Number \_\_\_\_\_

Date Received \_\_\_\_\_

**BERNARD L. MADOFF INVESTMENT SECURITIES LLC**

**In Liquidation**

**DECEMBER 11, 2008**

(Please print or type)

Name of Customer: William M. Woessner and Sheila A. Woessner

Mailing Address: 812 Aaron Court

City: Great Falls State: VA Zip: 22066

Account No.: 1-CM191-3-0

Taxpayer I.D. Number (Social Security No.): William: -2968 Sheila: -1581

**NOTE: BEFORE COMPLETING THIS CLAIM FORM, BE SURE TO READ CAREFULLY THE ACCOMPANYING INSTRUCTION SHEET. A SEPARATE CLAIM FORM SHOULD BE FILED FOR EACH ACCOUNT AND, TO RECEIVE THE FULL PROTECTION AFFORDED UNDER SIPA, ALL CUSTOMER CLAIMS MUST BE RECEIVED BY THE TRUSTEE ON OR BEFORE March 4, 2009. CLAIMS RECEIVED AFTER THAT DATE, BUT ON OR BEFORE July 2, 2009, WILL BE SUBJECT TO DELAYED PROCESSING AND TO BEING SATISFIED ON TERMS LESS FAVORABLE TO THE CLAIMANT. PLEASE SEND YOUR CLAIM FORM BY CERTIFIED MAIL - RETURN RECEIPT REQUESTED.**

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**1. Claim for money balances as of December 11, 2008:**

- a. The Broker owes me a Credit (Cr.) Balance of \$ -0-
- b. I owe the Broker a Debit (Dr.) Balance of \$ -0-
- c. If you wish to repay the Debit Balance,  
please insert the amount you wish to repay and  
attach a check payable to "Irving H. Picard, Esq.,  
Trustee for Bernard L. Madoff Investment Securities LLC."  
If you wish to make a payment, it must be enclosed  
with this claim form. \$ \_\_\_\_\_
- d. If balance is zero, insert "None." None

2. Claim for securities as of December 11, 2008:

**PLEASE DO NOT CLAIM ANY SECURITIES YOU HAVE IN YOUR POSSESSION.**

	<u>YES</u>	<u>NO</u>
a. The Broker owes me securities	<u>X</u>	
b. I owe the Broker securities		<u>X</u>
c. If yes to either, please list below:		

Date of Transaction (trade date)	Name of Security	The Broker Owes Me (Long)	I Owe the Broker (Short)
See Nov. 30, 2008 Statements for accounts 1-CM191-3-0 and 1-CM191-4-0, attached hereto as Exhibit A			
\$ 628,725.27	(Market value of securities long, per statement 1-CM191-3-0)		
21,450.00	(Market value of securities long, per statement 1-CM191-4-0)		
(30,290.00)	(Market value of securities short, per statement 1-CM191-4-0)		
Total: \$ 619,885.27			

Proper documentation can speed the review, allowance and satisfaction of your claim and shorten the time required to deliver your securities and cash to you. Please enclose, if possible, copies of your last account statement and purchase or sale confirmations and checks which relate to the securities or cash you claim, and any other documentation, such as correspondence, which you believe will be of assistance in processing your claim. In particular, you should provide all documentation (such as cancelled checks, receipts from the Debtor, proof of wire transfers, etc.) of your deposits of cash or securities with the Debtor from as far back as you have documentation. You should also provide all documentation or information regarding any withdrawals you have ever made or payments received from the Debtor.

See Exhibits A and B, and documents submitted herewith.

Please explain any differences between the securities or cash claimed and the cash balance and securities positions on your last account statement. If, at any time, you complained in writing about the handling of your account to any person or entity or regulatory authority, and the complaint relates to the cash and/or securities that you are now seeking, please be sure to provide with your claim copies of the complaint and all related correspondence, as well as copies of any replies that you received.

**PLEASE CHECK THE APPROPRIATE ANSWER FOR ITEMS 3 THROUGH 9.**

**NOTE: IF "YES" IS MARKED ON ANY ITEM, PROVIDE A DETAILED EXPLANATION ON A SIGNED ATTACHMENT. IF SUFFICIENT DETAILS ARE NOT PROVIDED, THIS CLAIM FORM WILL BE RETURNED FOR YOUR COMPLETION.**

	<u>YES</u>	<u>NO</u>
3. Has there been any change in your account since December 11, 2008? If so, please explain.	_____	<u>X</u>
4. Are you or were you a director, officer, partner, shareholder, lender to or capital contributor of the broker?	_____	<u>X</u>
5. Are or were you a person who, directly or indirectly and through agreement or otherwise, exercised or had the power to exercise a controlling influence over the management or policies of the broker?	_____	<u>X</u>
6. Are you related to, or do you have any business venture with, any of the persons specified in "4" above, or any employee or other person associated in any way with the broker? If so, give name(s)	_____	<u>X</u>
7. Is this claim being filed by or on behalf of a broker or dealer or a bank? If so, provide documentation with respect to each public customer on whose behalf you are claiming.	_____	<u>X</u>
8. Have you ever given any discretionary authority to any person to execute securities transactions with or through the broker on your behalf? Give names, addresses and phone numbers.	_____	<u>X</u>
9. Have you or any member of your family ever filed a claim under the Securities Investor Protection Act of 1970? if so, give name of that broker.	_____	_____

Please list the full name and address of anyone assisting you in the preparation of this claim form: Joshua H. Vinik, Milberg LLP,  
One Pennsylvania Plaza, New York, NY 10119

If you cannot compute the amount of your claim, you may file an estimated claim. In that case, please indicate your claim is an estimated claim.

**IT IS A VIOLATION OF FEDERAL LAW TO FILE A FRAUDULENT CLAIM. CONVICTION CAN RESULT IN A FINE OF NOT MORE THAN \$50,000 OR IMPRISONMENT FOR NOT MORE THAN FIVE YEARS OR BOTH.**

**THE FOREGOING CLAIM IS TRUE AND ACCURATE TO THE BEST OF MY INFORMATION AND BELIEF.**

Date 2/13/09 Signature William M. Woessner  
Date 2/13/09 Signature Sheila R. Woessner

(If ownership of the account is shared, all must sign above. Give each owner's name, address, phone number, and extent of ownership on a signed separate sheet. If other than a personal account, e.g., corporate, trustee, custodian, etc., also state your capacity and authority. Please supply the trust agreement or other proof of authority.)

**This customer claim form must be completed and mailed promptly,  
together with supporting documentation, etc. to:**

Irving H. Picard, Esq.,  
Trustee for Bernard L. Madoff Investment Securities LLC  
Claims Processing Center  
2100 McKinney Ave., Suite 800  
Dallas, TX 75201

## **Exhibit A**

**BERNARD L. MADOFF**  
INVESTMENT SECURITIES LLC  
New York ☐ London

885 Third Avenue  
New York, NY 10022  
(212) 230-2424  
800.334.1343  
Fax (212) 838-4061

Affiliated with  
Madoff Securities International Limited  
12 Berkeley Street  
Mayfair, London W1J 8DT  
Tel 020 7403 6222

WILLIAM M. MOESSNER FAMILY TST  
SHEILA A. MOESSNER FAM TST TIC  
812 AARON COURT  
GREAT FALLS VA 22066

PERIOD ENDING  
11/30/08  
TOTAL ACCOUNT NUMBER  
1-CM191-3-0  
TOTAL TAX PAYER IDENTIFICATION NUMBER  
\*\*\*\*\*2968

DATE	BOUGHT RECEIVED ON LONG	SALE DELIVERED ON SHORT	TIN	DESCRIPTION	PRICE ON SYMBOL	AMOUNT ADJUSTED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
11/12	338		2290	BALANCE FORWARD	55,830	40,742.59	
11/12	221		2792	WAL-MART STORES, INC	87,270	18,889.54	
11/12	819		6616	INTERNATIONAL BUSINESS MACHS	72,880	19,294.67	
11/12	897		7158	EXXON MOBIL CORP	14,510	59,720.72	
11/12	439		11444	INTEL CORP	59,380	13,050.47	
11/12	585		15770	JOHNSON & JOHNSON	38,550	23,576.82	
11/12	312		20095	J.P. MORGAN CHASE & CO	44,660	22,563.05	
11/12	182		24631	Coca Cola CO	35,370	13,945.92	
11/12	238		24631	MEMORIALS CORP	21,830	10,084.34	
11/12	1,295		39073	NEOS CORP	21,830	10,084.34	
11/12	624		37399	MICROSOFT CORP	17,500	26,982.35	
11/12	247		50879	ORACLE CORPORATION	56,410	10,819.20	
11/12	1,055		50879	RENECO INC	100,480	13,842.27	
11/12	247		52703	ARCELORMITTAL	16,940	1,419.54	
11/12	468		53205	Pfizer Inc	54,010	17,879.82	
11/12	180		53205	ABBOTT LABORATORIES	64,080	13,497.67	
11/12	325		53205	FRAXTEL & SAMBLE CO	59,160	30,007.44	
11/12	780		63555	AMGEN INC	21,590	20,004.04	
11/12	260		63555	PHILLIP MORRIS INTERNATIONAL	33,770	14,135.00	
11/12	845		63681	BANK OF AMERICA	12,510	16,871.20	
11/12	195		63681	QUALCOMM INC	49,480	8,790.20	
11/12	468		63681	CITI GROUP INC	16,510	10,603.95	
11/12			72509	SCHLUMBERGER LTD		9,655.60	
11/12			72509	COMCAST CORP		7,744.68	
11/12				EL A			
CONTINUED ON PAGE 2							

PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES

[illegible]



**BERNARD L. MADOFF**  
INVESTMENT SECURITIES LLC  
New York London

885 Third Avenue  
New York, NY 10022  
(212) 260-2424  
800 334-1343  
Fax (212) 888-4061

Affiliated with  
Madoff Securities International Limited  
12 Berkeley Street  
Mayfair, London W1J 8DT  
Tel 020 7493 6222

**WILLIAM M. MOESSNER FAMILY, TST**  
**SHEILA A. MOESSNER FAM TST TIC**  
812 AARON COURT  
GREAT FALLS VA 22066

YOUR ACCOUNT NUMBER  
**1-CM192-3-0**

YOUR TAX IDENTIFICATION NUMBER  
\*\*\*\*\*2968

PERIOD BEGINNING  
**11/30/08**

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DATE	BOUGHT RECEIVED OR PAID	SAID DELIVERED OR PAID	TIN	DESCRIPTION	PRICE OR YIELD	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
11/19		16,995	50297	FIDELITY SPARTAN U.S. TREASURY MONEY MARKET DUE 03/26/2009	1	49,963.00	16,995.00
11/19	50,000		54936	FIDELITY SPARTAN U.S. TREASURY MONEY MARKET DUE 03/26/2009	1	5,982.00	
11/19	5,982			NEW BALANCE		77,064.15	
	923			ABBOTT LABORATORIES	28.560		
	247			AMGEN INC.	52.390		
	169			AMGEN INC.	55.540		
	143			AMGEN INC.	92.670		
	780			AMGEN INC.	16.250		
	325			CHEVRON CORP	79.010		
	949			GLS&G SYSTEMS, INC.	16.540		
	845			GLS&G SYSTEMS, INC.	8.290		
	212			COCA COLA CO	46.870		
	468			COMCAST CORP	17.340		
	234			GLA	52.520		
	819			CONOCOPHILIPS	80.150		
	1,651			EXXON MOBIL CORP	17.170		
				GENERAL ELECTRIC CO			
				CONTINUED ON PAGE 4			

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**MADOFF**  
BERNARD L. MADOFF  
INVESTMENT SECURITIES LLC  
New York □ London

885 Third Avenue  
New York, NY 10022  
(212) 230-2424  
800 334-1343  
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12 Battery Street  
Mayfair, London W1J 8DT  
Tel 020 7693 6222

WILLIAM H. MOESSNER, FAMILY TRST  
SHEILA A. MOESSNER, FAMILY TRST  
812 AARON COURT  
GREAT FALLS, VA 22066

YOUR ACCOUNT NUMBER  
1-CH191-3-0

PERIOD ENDING  
11/30/08

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YOUR TAX PAYER IDENTIFICATION NUMBER  
\*\*\*\*\*2968

DATE	BOUGHT RECEIVED PA. LEND.	SELL DELIVERED OR SHORT	TRF.	DESCRIPTION	PRICE OR STOCK	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
39	390			GOOGLE	292.960		
	897			HEWLETT PACKARD CO	35.280		
	221			INTEL CORP	13.800		
	585			INTERNATIONAL BUSINESS MACHS	81.600		
	429			J.P. MORGAN CHASE & CO	31.660		
	182			JOHNSON & JOHNSON	58.580		
	358			MODERNESS CORP	53.250		
	1,235			MERCK & CO	288.720		
	624			MICROSOFT CORP	20.220		
	2,247			ORACLE CORPORATION	16.080		
	1,053			PEPPER HONE	65.100		
	325			PHILIP MORRIS INTERNATIONAL	16.430		
	448			PROCTER & GAMBLE CO	42.160		
	480			QUADRON INC	64.380		
	195			SCHUBERTZ LTD	308.570		
	5,982			FIDELITY SPARTAN	308.740		
	273			U.S. TREASURY MONEY MARKET	1		
	156			U.S. BANCORP	26.780		
	50,000			UNITED PARCEL SVC INC	57.600		
				CLASS B			
				U.S. TREASURY BILL	99.971		
				DUE 02/13/2009			
				3/26/2009			
				UNITED TECHNOLOGIES CORP			
				CONTINUED ON PAGE 5	48.530		

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STATED BEGINNING  
11/30/08

YOUR TAX PAYER IDENTIFICATION NUMBER  
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DATE	BOUGHT RECEIVED ON LONG	SAID DELIVERED ON SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
	442			VERIZON COMMUNICATIONS	32.650		
	338			WAL-MART STORES INC	55.880		
	346			WELLS FARGO T CD NEW	28.890		
				MARKET VALUE OF SECURITIES			
				LONG			
				SHORT			

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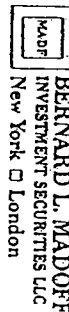
PERIOD ENDING  
11/30/08

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YOUR TAX IDENTIFICATION NUMBER  
\*\*\*\*\*2968

DATE	ROUND NUMBER	ROUND DELIVERED ON	TAX	DESCRIPTION	PRICE OR SYMBOL	AMOUNT CREDITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
				YEAR-TO-DATE SUMMARY DIVIDENDS GROSS PROCEEDS FROM SALES			4,841.93 4,895,291.25

PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES



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**WILLIAM M MOESSNER FAMILY TST**  
**SHEILA A MOESSNER FAM TST TIC**  
**812 AARON COURT**  
**GREAT FALLS**  
**VA 22066**

TOTAL ACCOUNT NUMBER  
**1-CM191-4-0**

PERIOD ENDING  
**11/30/08**

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**1**

TOTAL BALANCE (SEPARATELY BY ACCOUNT NUMBER)  
**\*\*\*\*\*2968**

DATE	BOUGHT RECEIVED ON LONG	SOLD DELIVERED ON SHORT	TRN	DESCRIPTION	PRICE PER SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
11/12		13	43725	BALANCE FORWARD	15*800		40,743.00
11/12	13		46051	S & P 100 INDEX NOVEMBER 450 CASH	17*800	23,153.00	20,527.00
11/12		13	32156	NOVEMBER 450 PUT S & P 100 INDEX	26		33,757.00
11/19	13		36481	DECEMBER 450 CASH	30	39,013.00	
11/19		13	36481	S & P 100 INDEX NOVEMBER 450 PUT	37		48,087.00
11/19		13	45131	NOVEMBER 450 PUT NEW BALANCE			77,065.00
	13			SECURITIES POSITIONS S & P 100 INDEX DECEMBER 450 CASH S & P 100 INDEX DECEMBER 450 PUT MARKET VALUE OF SECURITIES LONG 21,450.00 SHORT 30,290.00-	16.500		

PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES

**EXHIBIT B**

**William M. Woessner & Sheila Woessner  
Account No. 1-CM191**

1. This Claim Form, exhibits, and supporting documentation (collectively "Claim Form") is submitted pursuant to the December 23, 2008 Order of the Honorable Burton R. Lifland and the instructions disseminated by Irving H. Picard, Trustee for Bernard L. Madoff Investment Securities LLC ("Trustee"), on December 11, 2008.
2. The information provided in the Claim Form is based on information provided in the Claimant's latest Madoff account statement and additional information known by the Claimant as of the date of the submission of the Claim Form. The Claimant reserves the right to amend and/or supplement this Claim Form upon the receipt of further information, or upon request by the Trustee for additional information.
3. The Claimant reserves the right to amend the Claim Form in the event of any recoveries by the Trustee or any other party under the avoidance powers of the Bankruptcy Code or otherwise, or in the event of rejections of executory contracts pursuant to Bankruptcy Code Section 365, whether such amendments are made pursuant to Bankruptcy Code Sections 105, 502(g), or 502(h), Bankruptcy Rule 3002(c)(3), (4), other provisions of applicable bankruptcy law, or general principles of law or equity.
4. The Claimant hereby requests that the Claim Form be considered as a proof of claim in *In re Bernard L. Madoff Investment Securities LLC*, No. 08-01789 (Bankr. S.D.N.Y.).
5. This Claim Form is required to be submitted pursuant to the Court's January 2, 2009 Order and the Trustee's instructions to the Claimant. To the extent permitted by applicable law, the Claimant does not, by submitting the Claim Form, consent to the jurisdiction of the Bankruptcy Court nor does Claimant waive any right to trial by jury.
6. The Claimant reserves all rights, claims, and/or defenses as to and/or against any and all parties potentially liable for the losses sustained by the Claimant, including, without limitation, Bernard L. Madoff Investment Securities LLC and its owners, partners, employees, and affiliates, as well as any potentially liable third parties including, without limitation, investment advisors, "feeder funds," accountants, and auditors.
7. The Claimant further reserves all rights, claims, and/or defenses as to and/or against any persons and/or creditors asserting claims against Bernard L. Madoff

Investment Securities LLC, its employees, owners, and/or affiliates, in bankruptcy or otherwise.

8. The Claimant reserves all objections as to the competence, relevance, materiality, privilege, or admissibility of evidence in any subsequent proceeding or trial of this or any other action for any purpose whatsoever; notwithstanding the submission of any such information to the Trustee.
9. To the extent the Claimant has disclosed to the Trustee documents containing accounting and/or legal advice, the Claimant does not waive any potential privileges applicable thereto.
10. The Claimant reserves all rights with respect to submitting information to the Internal Revenue Service regarding gains, losses, and/or theft of assets.
11. The Claim Form and supporting documents contain confidential information. The Claimant submits this information to the Trustee subject to the condition that this information will not to be disclosed to any third parties, other than under seal to the Court, absent the Claimant's express consent or Court order.
12. The Claimant submits herewith documents in support of the Claimant's claim, including documents containing information regarding account transactions, such as contributions and/or withdrawals. The Claimant reserves any arguments that such documents are not relevant to the Trustee's inquiry. The Claimant further reserves the right to supplement this submission, including the submission of additional documents, if deemed necessary. Below is a list of the documents submitted herewith:

**1991:**

- Miscellaneous communications with Cohmad regarding the opening of the account
- Portfolio Management Report as of 12/31

**1992:**

- Portfolio Management Reports as of 3/31, 6/30, 9/30 and related correspondence

**1993:**

- Portfolio Management Reports as of 9/30 and 12/31
- Customer Agreement from BMIS

**1996:**

- Joint Account with Right of Survivorship form adding Sheila Woessner to account, and corresponding letter to Belle Jones at BMIS

**1997:**

- Portfolio Management Report as of 12/31
- 1998:**
- Portfolio Management Reports as of 6/30 and 9/30
- 1999:**
- Portfolio Management Reports as of 3/31, 6/30, 9/30, and 12/31
  - 1099-B and 1099-DIV tax forms
  - Individual Security Trade Confirmations from December
- 2000:**
- Portfolio Management Report as of 9/30
  - debit memo from October (\$30K)
- 2001:**
- Portfolio Management Reports as of 3/31, 6/30, 9/30, and 12/31
  - debit memo from October (\$33K)
- 2002:**
- debit memos from April (\$75K) and October (\$50K)
  - An Individual Security Trade Confirmation from July
  - Madoff Account Statement for August
- 2003:**
- Documents regarding creation of the Woessner Family Trust
  - Portfolio Management Reports as of 3/31, 6/30, and 9/30
  - debit memo from July (\$50K)
  - Madoff Account Statements for entire year
- 2004:**
- Portfolio Management Reports as of 3/31, 6/30 and 9/30
  - debit memos from January (\$40K), April (\$40K), and October (\$70K)
  - Individual Security Trade Confirmations from October
  - Madoff Account Statements for entire year
- 2005:**
- Portfolio Management Report as of 3/31, 6/30, and 9/30
  - debit memos from April (\$20K) and September (\$40K)
  - Individual Security Trade Confirmations from September-December
  - Madoff Account Statements for entire year
- 2006:**
- Portfolio Management Reports as of 3/31, 6/30, and 9/30
  - debit memos from February (\$25K), July (\$50K), and November (\$60K)



- Individual Security Trade Confirmations for January, March, June, September-December
- Madoff Account Statements for entire year

**2007:**

- Portfolio Management Report as of 3/31, 6/30, and 9/30
- debit memos from January (\$70K) and July (\$50K)
- Individual Security Trade Confirmations for January-December except August

**2008:**

- Portfolio Management Report as of 6/30
- Individual Security Trade Confirmations for March-November (except June and July)
- Madoff Account Statements for January-November (except October)